



# FIDELITY FUNDING

*A PREMIERE MORTGAGE BANKER*

## **List of documents needed:**

- 2 years Federal Tax returns all pages
- Last 2 years W2 (All Pages, all jobs)
- 30 days' Recent Paystubs
- Driver's License with full signature underneath
- Mortgage statement for ALL properties owned
- Copy of Insurance Policy (Declaration Pages) for ALL properties owned
- If HOA (Contact Name and Phone number) for ALL properties owned
- Last 2 months' Recent Bank Statements all pages
- Most Recent Savings Statements all pages, IRA, 401K, etc.

## **If you are Retired**

- Last 2 years Award letter from Social Security
- Last 2 years 1099s for SSI/ Pension Income
- 3 months Checking Account statement showing the automatic social security or pension deposits to the account (all pages)

## **If you are Self-Employed**

- Last 2 Years 1120's, 1065's if own 25% or more of any business
- Last 2 years K-1 statements if own corporation or partnership
- Business License
  
- \*Option if you are doing a No Income verification loan:  
12 months Business Bank Statement

## **Miscellaneous Items**

- Credit Card Authorization Form
- Application Short Form
- Authorization
- Solar Panel Lease/ Contract Agreement (If Applicable)