



FIDELITY FUNDING

A PREMIERE MORTGAGE BANKER

List of documents needed:

- 2 years Federal Tax returns all pages
- Last 2 years W2 (All Pages, all jobs)
- 30 days' Recent Paystubs
- Driver's License with full signature underneath
- Last 2 months' Recent Bank Statements all pages
- Most Recent Savings Statements all pages, IRA, 401K, etc.

If you are Retired

- Last 2 years Award letter from Social Security
- Last 2 years 1099s for SSI/ Pension Income
- 3 months Checking Account statement showing the automatic social security or pension deposits to the account (all pages)

If you are Self-Employed

- Last 2 Years 1120's, 1065's if own 25% or more of any business
- Last 2 years K-1 statements if own corporation or partnership
- Business License

- *Option if you are doing a No Income verification loan:
12 months Business Bank Statement

Miscellaneous Items

- Credit Card Authorization Form
- Application Short Form
- Authorization
- Solar Panel Lease/ Contract Agreement (If Applicable)